

RNS Number:7981W
Northacre PLC
17 May 2007

Northacre plc
(the "Company" or "Group")

Statement re: Possible Offer

The Company notes the recent press articles regarding the preliminary approach as announced on 26 February 2007. The Company confirms that, following further recent movements in its share price, it is no longer in discussions in respect of an offer for all or part of the Group.

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This information is provided by RNS
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